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 (Second Row, L to R) Jeanine Bodie, CFP®, Steve Simmons, Lisa Elsenheimer  
 (Back Row, L to R) Andrew Adach, Jeb Zoller, CFP®, Partner; Jim Agostini,  
 CFP®, Managing Partner; Brad Wilson, Stan Hill, Bob Paschal  
 (Not Pictured: Patrick Burgess, CFP®)*

## DaVinci Financial Designs



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Leonardo DaVinci once said, "It had long since come to my attention that people of accomplishment rarely sat back and let things happen to them. They went out and happened to things."

This quote represents the mission of DaVinci Financial Designs: to selflessly make a positive impact on clients and their families. The firm's name and the Vitruvian Man imagery within its logo embody the comprehensive and integrated nature of its work. They serve as reminders that in building financial designs, the firm's central focus is on you. Then, blending both art and science, DaVinci Financial Design's work integrates experience and advice with leading-edge products, encompassing all the different financial aspects of your life. Each element of the design must be in harmony with the whole – YOU.

Planning for your financial future has always been important, but in recent years, it has become increasingly more complex. The need for a comprehensive financial planning approach has never been more critical. Holistic financial advice is anchored firmly on innovative planning that incorporates a wide range of offerings and disciplines. Sound advice and the success that follows stem from an ongoing relationship with a trusted advisor.

DaVinci Financial Designs is an independent financial planning and Registered Investment Advisory (RIA) firm, conceived and created to serve your needs, first and foremost. DaVinci begins by understanding you and what's important to you. Strengthened by the tools and support it receives through LPL Financial, the largest independent broker/dealer in the nation\*, the firm is then able to deliver world-class, full-spectrum financial planning, service and support to its clients.

\*As reported by Financial Planning Magazine, June 1996-2011 based on total revenues. Securities offered through LPL Financial, Member FINRA/SIPC. Investment advice offered through DaVinci Financial Designs a Registered Investment Advisor and separate entity from LPL Financial.